TALBRAND 2011



TOP 100 ITALIAN BRANDS



In every country the different brands have become popular in different ways. And no matter how well global brands known in this country, national brands have the greatest impact on consumers. And today these are the brands that becomes a major and very valuable assets, because a strong brand, regardless of its scale allows the company to retain or to gain significant market share, and also provides an opportunity to actively develop and promote their products in foreign markets.

Also the business are increasingly confronted with a situation where the brand has become one of the most expensive assets in the company's value, even compared with manufacturing facilities. And in such a situation, the cost of advertising is paid the most attention in mergers and acquisitions, as well as in public offerings of shares on stock markets or placing other types of securities in order to attract investment. And it is here necessary to solve the puzzle, when the company realizes the full value of their brand, but can not express it in concrete figures.

After several researches made, the optimal solution was found, and since early 2010, the agency MPP Consulting has established long-term project of evaluation of national brands and in 2011 created the rating of the most expensive brands of Italy.

The main task of rating ItalBrand 2011 was to determine the 100 most expensive Italian brands, as well as their current real market value, based on the financial performance of companies using such brands (trademarks), as well as the positions of each company in the market and prospects for development both companies and their brands.

It is worth noting that the ranking only includes brands created in Italy or for Italian goods (services), although how much later they became known to the domestic or world markets. That geographical origin of brands from the Italy was the main criterion for selection of brands (trademarks), assessed in ratings.

* All rights to brands and trademarks mentioned or referred to in the ranting belong to their respective owners.



Methodology

The methodology of the brand evaluation based on the evaluation of activity of companies brandowners, and also takes into account several factors showing the market conditions that influence the brands, possible threats and perspectives for industries development.

This methodology is based on analysis of factors influencing the market value of the brand: the company's position on market, consumer value of brand, as well as on some factors like the actual trends for the company and its brand.

Brand value calculation formula:

V = Fc * (lq * Gq * Tq * Cq) * Uid

V – brand value Fc – composite financial index Iq – investments index Gq – geographical index Tq – technique index Cq - competitive index Uid – unique ID

It is worth noting that the brand value includes only the cost of the brand (name), excluding production facilities, infrastructure, patents, inventions and other tangible or intellectual property.

* Value of Brands in rating indicated in millions \$



TOP 100 1 - 20

4	Brand	Value, mln.\$
1	Ferrari	5 520
2	Gucci	4 615
3	Prada	4 439
4	Giorgio Armani	4 012
5	Martini	3 007
6	Dolce & Gabbana	2 587
7	Bulgari	2 241
8	Barilla	1 883
9	Chicco	1 742
10	Benetton	1 258
11	Generali	1 237
12	Intesa Sanpaolo	1 148
13	Diesel	1 082
14	Pirelli	1 023
15	Lamborghini	1 001
16	UniCredit	950
17	Nutella	922
18	Indesit	857
19	Versace	852
20	Maserati	842

Logo	Industry	
	Automotive	
GUCCI	Clothing & Fashion	
PRADA	Clothing & Fashion	
GIORGIO ARMANI	Clothing & Fashion	
MARTINI	Alcohol	
DOLCE & GABBANA	Clothing & Fashion	
BVLGARI	Clothing & Fashion	
Barilla	Foods	
chicco	Clothing & Fashion	
UNITED COLORS OF BENETTON	Clothing & Fashion	
	Insurance	
INTESA 🚾 SANPAOLO	Financial services	
DIESEL	Clothing & Fashion	
TIRELLI	Chemistry	
WIBDRHIN	Automotive	
💋 UniCredit	Financial services	
nutella	Confectionary	

Fashion Fashion Fashion Fashion Fashion Fashion Fashion ervices Fashion ervices ary Household equipment Clothing & Fashion



VERSACE

Automotive

TOP 100 21 - 40

	Brand	Value, mln.\$
21	S.Pellegrino	818
22	Alfa Romeo	806
23	Nastro Azzuro	770
24	Santal	765
25	Galbani	761
26	Lavazza	697
27	FIAT	678
28	Zanussi	656
29	Lancia	593
30	Ferrero	590
31	Valentino	586
32	Cinzano	518
33	Tiscali	511
34	Lactis	509
35	San Benedetto	505
36	Parmalat	499
37	Salvatore Ferragamo	497
38	Illy	488
39	Telecom Italia	477
40	De' Longhi	461

Logo	
S.PELLEGRINO	Dr
	Au
Nastro Azzurro	Be
Santal	Dr
Galbani	Fo
LAVATTA ITALY'S FAVOURITE COFFEE	Сс
(FINT)	Au
ZANUSSI	Ho
	Au
FERRERO	Fo
VALENTINO	Cl
CINZANO	Alo
tiscali:	Те
Lactis	Mi
SAN BENEDETTO	Dr
parmalat	Mi
Jalvatore Ferragamo	Cl
illy,	Сс
	Те
DeLonghi	Нс

Industry
Drinks
Automotive
Beer
Drinks
Foods
Coffee
Automotive
Household equipment
Automotive
Foods
Clothing & Fashion
Alcohol
Telecommunication
Milk
Drinks
Milk
Clothing & Fashion
Coffee
Telecommunication
Household equipment



TOP 100 41 - 60

	Brand	Value, mln.\$
41	Aprilia	450
42	Ichnusa	447
43	Fila	436
44	Moschino	417
45	Moretti	412
46	Ariston	404
47	Carnini	400
48	Lotto	398
49	Fendi	393
50	Agip	383
51	Miu Miu	374
52	Peroni	371
53	Disaronno	370
54	Brioni	354
55	Mandarina Duck	321
56	Campari	315
57	Diadora	311
58	lveco	307
59	Ducati	299
60	Juventus	292

Logo	
aprilia	Au
ichnusa	Be
FILS	CI
MOSCHINO	CI
	Be
ARISTON	He
CARNINI	Fo
🔗 lotto	CI
년 FENDI	CI
Magip	O
טוט טוט	CI
PERONI	Be
DISARONNO Originale	AI
Brioni	CI
MANDARINA <mark></mark> DUCK	CI
CAMPARI	AI
	CI
IVECO	Aı
DUCATI	Aı
	Sp

Industry utomotive eer lothing & Fashion lothing & Fashion eer ousehold equipment oods lothing & Fashion lothing & Fashion il & Fuels lothing & Fashion eer Icohol lothing & Fashion lothing & Fashion Icohol lothing & Fashion utomotive utomotive port



TOP 100 61 - 80

	Brand	Value, mln.\$
61	Mediobanca	286
62	Gianfranco Ferré	271
63	Candy	240
64	Cerruti 1881	236
65	Motta	227
66	Roberto Cavalli	226
67	Divella	221
68	Acqua Panna	208
69	Tic Tac	205
70	Keglevich	204
71	Colavita	202
72	Luxardo	198
73	Cascina verdesole	194
74	Deborah	190
75	Nordica	189
76	Centrale Latte Roma	188
77	Rummo	185
78	Ermenegildo Zegna	184
79	Massimo Zanetti	174
80	Autogrill	167



Industry Financial services Clothing & Fashion Household equipment Clothing & Fashion Foods Clothing & Fashion Foods Drinks Confectionary Alcohol Foods Alcohol Foods Cosmetics Equipment Milk Foods Clothing & Fashion Coffee

HoReCa



TOP 100 81 - 100

	Brand	Value, mln.\$
81	Caffarel	163
82	Roma	159
83	Bottega Veneta	150
84	Lazzaroni	148
85	Sole	145
86	GAS	143
87	Карра	139
88	Pavesi	138
89	Jacuzzi	133
90	Alitalia	132
91	Sparco	131
92	Blumarine	130
93	Inter	129
94	Pupa	126
95	Mulino Bianco	124
96	Geox	122
97	Célia	118
98	Inalca	117
99	MaxMara	116
100	Locatelli	115

Logo	
Caffarel	Confectio
	Sport
BOTTEGA VENETA	Clothing
Langaroni	Foods
SOLE	Foods
GAS	Clothing
🤼 Карра	Clothing
PAVEST	Foods
Jacuzzi	Househol
Alitalia	Transpor
<u>eparco</u>	Equipme
Blumarine	Clothing
Ó	Sport
Non Conventional Beauty	Cosmetic
Мило Ванка	Foods
GEOX RESPIRA	Clothing
Celta	Milk

Industry onary & Fashion & Fashion & Fashion old equipment rt nt & Fashion cs & Fashion Foods Clothing & Fashion Milk



INALCA

MaxMara

Locatelli

Conclusions

The rating ItalBrand 2011 is the 5th rating of the project TOP National Brands in 2011.

The issue of defining the most expensive national brands is not new, and consist not only in the complexity of the assessment, but in the presence of a single methodology that would unify the approach to this process regardless of the regional characteristics of each countries.

That is why our agency primarily goal was to create a common brand evaluation methodology that could be used to determine the real market value of any brand in any market.

Process of developing a methodology was started in 2006 and only four years later she was finally worked out in practice and has shown its real effectiveness. Thus, the use of this rating method of brand evaluation most accurately reflects options, forming the current market value of each brand, and allows us to create the rating of the most expensive national brands of any country.

We hope that this rating, as well as an evaluation technique will be in demand by companies and investors, and help more accurately and quickly determine the current real market value of each brand.

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